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May 12, 2004

RECEIVED
MAY 13 2004
PUBLIC SERVICE
COMMISSION

Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RE: An Investigation Pursuant to KRS 278.260 of the Earnings Sharing Mechanism
Tariff of Kentucky Utilities Company
KPSC Case No. 2003-00334


An Investigation Pursuant to KRS 278.260 of the Earnings Sharing Mechanism
Tariff of Louisville Gas and Electric Company
KPSC Case No. 2003-00335 ✓

Dear Ms. O'Donnell:

Enclosed please find and accept for filing the original and ten copies of the signature page of the United States Department of Defense to the Settlement Agreement filed today, May 12, 2004, with the Commission in the above-referenced matters. Please confirm your receipt of this filing by placing the stamp of your Office with the date received on the enclosed additional copies and return them to me in the enclosed self-addressed stamped envelope.

Should you have any questions or need any additional information, please contact me at your convenience.

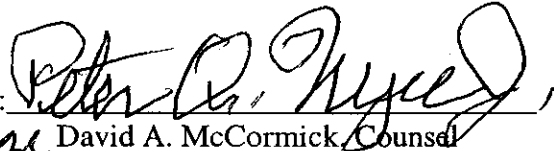
Very truly yours,


Kendrick R. Riggs

KRR/ec
Enclosures
cc: Parties of Record

United States Department of Defense

HAVE SEEN AND AGREED:

By: 
for, David A. McCormick, Counsel